

The Public Trustee

Deceased Estates & Trusts Administration

Charges 1 July 2026 – 30 June 2027



The Public Trustee charges **Administration fees**.

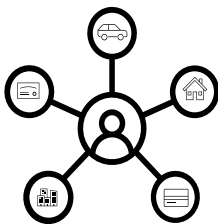
Administration fees are payments to help manage an account.



The Public Trustee can manage **Deceased Estate and Trust**.



Deceased is when a person has died.



Estate and Trust is everything the deceased person owns.



This document tells you about the fees the Public Trustee charges.

Fees



Capital Commission

The commission will be based on how much your estate is worth.



The fee will be based on how much your estate is worth.



To find out the fee of your estate contact us on
08 8372 7550.



Income Commission

Income is money you have coming into the estate such as interest and money from shares.



The Public Trustee charges a fee when you have money coming into an account we manage.



Administration and Audit Fee

Administration and **audit** fees are charged every year to Deceased Estates and Trusts under **active administration**.



An audit is an official check of your money and accounts.

Active administration is when the Public Trustee is currently looking after your money.



The fee is \$211 each year.



Taxation Returns

A fee is charged for tax advice and tax returns that are done by our Taxation Officers.



The tax fee is \$286 per hour.



Third Party Fees

The Public Trustee might ask other people to help with the administration of your estate.

This is called third party fees.

This can include people who look at your home such as:

- Real estate agents.
- **Valuers.**

Valuers are people who work out how much your home is worth.

- Property inspectors.
- **Conveyancers.**

Conveyancers are people who look at the legal process of changing homeowners.



Third party fees are paid from the money in your account.

Other fees



The fees are based on the *Public Trustee Act 1995*.

They are reviewed every year by the Government of South Australia.

Contact the Public Trustee



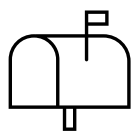
For a full list of our fees you can look at our website or speak to an Estate Services Officer.



Phone
08 8372 7550



Fax
08 8226 8333



Post
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SA 5001



Website
www.publictrustee.sa.gov.au



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